



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 October 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer CHINA SOUTHERN AIRLINES COMPANY LIMITED

Date Submitted 2 November 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

| | | | |
|--|---------------------------|--------------------|--------------------------------------|
| (1) Stock code : <u>1055</u> Description : <u>H Shares</u> | | | |
| | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month | <u>2,794,917,000</u> | <u>1</u> | <u>2,794,917,000</u> |
| Increase/(decrease) | <u>0</u> | <u></u> | <u>0</u> |
| Balance at close of the month | <u>2,794,917,000</u> | <u>1</u> | <u>2,794,917,000</u> |
| (2) Stock code : <u>600029</u> Description : <u>A Shares</u> | | | |
| | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month | <u>7,022,650,000</u> | <u>1</u> | <u>7,022,650,000</u> |
| Increase/(decrease) | <u>0</u> | <u></u> | <u>0</u> |
| Balance at close of the month | <u>7,022,650,000</u> | <u>1</u> | <u>7,022,650,000</u> |

2. Preference Shares

| | | | | |
|-------------------------------------|----------------------------|----------------------------|--|---|
| Stock code : | <u> N/A </u> | Description : | <u> N/A </u> | |
| | | No. of preference shares | Par value <i>(State currency)</i> | Authorised share capital <i>(State currency)</i> |
| Balance at close of preceding month | <u> N/A </u> | <u> N/A </u> | <u> N/A </u> | <u> N/A </u> |
| Increase/(decrease) | <u> N/A </u> | <u> N/A </u> | <u> N/A </u> | <u> N/A </u> |
| Balance at close of the month | <u> N/A </u> | <u> N/A </u> | <u> N/A </u> | <u> N/A </u> |

3. Other Classes of Shares

| | | | | |
|-------------------------------------|----------------------------|--------------------------------|--|--|
| Stock code : | <u> N/A </u> | Description : | <u> N/A </u> | |
| | | No. of other classes of shares | Par value <i>(RMB)</i> | Authorised share capital <i>(RMB)</i> |
| Balance at close of preceding month | <u> N/A </u> | <u> N/A </u> | <u> N/A </u> | <u> N/A </u> |
| Increase/(decrease) | <u> N/A </u> | <u> N/A </u> | <u> N/A </u> | <u> N/A </u> |
| Balance at close of the month | <u> N/A </u> | <u> N/A </u> | <u> N/A </u> | <u> N/A </u> |

Total authorised share capital at the end of the month *(RMB)* : 9,817,567,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|----------------------|-------------------------|--------------------------------|
| | (1) H Shares | (2) A Shares | | |
| Balance at close of preceding month | <u>2,794,917,000</u> | <u>7,022,650,000</u> | <u>N/A</u> | <u>N/A</u> |
| Increase/ (decrease) during the month | <u>0</u> | <u>0</u> | <u>N/A</u> | <u>N/A</u> |
| Balance at close of the month | <u>2,794,917,000</u> | <u>7,022,650,000</u> | <u>N/A</u> | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|------------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A _____ _____ _____ (/ /) _____ shares (Note 1) | | | | | | |
| 2. N/A _____ _____ _____ (/ /) _____ shares (Note 1) | | | | | | |
| 3. N/A _____ _____ _____ (/ /) _____ shares (Note 1) | | | | | | |
| | | | Total A. (Ordinary shares) | | <u>N/A</u> | |
| | | | (Preference shares) | | <u>N/A</u> | |
| | | | (Other class) | | <u>N/A</u> | |
| Total funds raised during the month from exercise of options (State currency) | | | | <u>N/A</u> | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|---|----------------------------|-------------------------------------|--|---|
| 1. N/A | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ | | | | | | |
| 2. N/A | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ | | | | | | |
| 3. N/A | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ | | | | | | |
| 4. N/A | | | | | | |
| (/ /) Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ | | | | | | |
| Total B. (Ordinary shares) _____ N/A (Preference shares) _____ N/A (Other class) _____ N/A | | | | | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 2. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 3. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| 4. N/A | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (/ /) | | | | |
| Total C. (Ordinary shares) | | | | | N/A | |
| (Preference shares) | | | | | N/A | |
| (Other class) | | | | | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | | |
|--|----------------------|----------------------|
| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of | No. of new shares of |
|--|----------------------|----------------------|

| if applicable, and class of shares issuable: | issuer issued during the month pursuant thereto | issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|
| 1. N/A _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>) | | |
| 2. N/A _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>) | | |
| 3. N/A _____ _____ _____ _____ (/ /) _____ shares (<i>Note 1</i>) | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | N/A N/A N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| 1. | Rights issue | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |
| 2. | Open offer | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |
| 3. | Placing | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |
| 4. | Bonus issue | | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | <u>N/A</u> | <u>N/A</u> |

| Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|---------------|------------------------|---------------------------------|---|---|------------|
| 5. | Scrip dividend | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 6. | Repurchase of shares | | Class of shares repurchased _____ <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 7. | Redemption of shares | | Class of shares redeemed _____ <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 8. | Consideration issue | At price : State currency _____ | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |
| 9. | Capital reorganisation | | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u>N/A</u> | <u>N/A</u> |

| | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|------------------------------------|--|---|
| Type of Issue | | | |
| | | | |
| 10. Other (Please specify) | At price : State currency _____ | Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) | <u> </u> <u> </u> <u> </u> |
| | | Total E. (Ordinary shares) | <u> </u> |
| | | (Preference shares) | <u> </u> |
| | | (Other class) | <u> </u> |

| | |
|---|---------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) <u> </u> |
| | (2) <u> </u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | <u> </u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | <u> </u> |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> | |

Remarks (if any):

Submitted by: _____ Xie Bing

Title: _____ Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*